

P.



Uldale View, Egremont, CA22 2LE

Biodiversity Impact Assessment

Gleeson Homes

P.1723.22
March 2025

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Revision	Date	Details	Name
A	09/03/2026	Amends to include ditch enhancements	Lucy Hewitt BSc (Hons), Ecology Consultant and Project Coordinator

Table of Contents

Executive Summary	4
1. Introduction	5
1.1 Purpose of this report	5
1.2 Ecological background	5
2. Methods	7
2.1 Field survey	7
2.2 Biodiversity baseline methods	7
2.3 Habitat distinctiveness	7
2.4 Habitat condition	7
2.5 Habitat strategic significance	7
2.6 Trading summary	8
2.7 Information and data used to inform the BNG calculation	8
2.8 Limitations	9
3. Biodiversity Baseline	10
3.1 Biodiversity baseline for area habitats on-site	10
3.2 Biodiversity baseline for hedgerows and linear features on-site	10
3.3 Baseline: Watercourse biodiversity calculation	11
4. Impacts on Biodiversity	12
4.1 Post-development biodiversity value of the proposed development site	12
4.2 Post development Watercourse	13
5. Change in Biodiversity Value	14
6. References	15

Appendix no.	Name
1	Drawing P.1723.22.E02 Baseline Habitats
2	Drawing Uldale View Egremont Landscape Plan Rev D 24 07 25
3	Condition Assessment Sheets and Photographs

Executive Summary

This report presents an assessment study of effects on biodiversity loss/gain in connection with the proposed development at Uldale View, Egremont, CA22 2LE (hereafter referred to as the site). The site OS grid reference is NY007100 and the What3Words reference is prove.spreading.fines.

This report calculates 'biodiversity units' using the Department for Environment Food and Rural Affairs (DEFRA) Statutory Biodiversity Metric, February 2024, and following the methods set out in *The Statutory Biodiversity Metric: User Guide 2024*. The units are calculated based on the area (or length), condition and distinctiveness of habitats found on the site. Pre-development and post-development biodiversity values are calculated and compared to identify any change in the biodiversity value of the site.

Mandatory Biodiversity Net Gain (BNG) is set out in the Environment Act 2021 and applies in England and Wales as a requirement to demonstrate net gain as the result of a new development.

Based on the current development proposals and recommended enhancements, there will be a net gain of **+2.37 (+13.71%)** in habitat area units, a net gain of **+0.68 (+33.28%)** in hedgerow units within the site, and a net gain of **+1.05 (+139.07%)** in watercourse units, demonstrating that a net gain in biodiversity units has been achieved in habitat area units, hedgerow units and watercourse units, in line with the National Planning Policy Framework (NPPF) and the Copeland Local Plan 2021-2039 — adopted 5/6 November 2024.

Post-development biodiversity units with the proposed development site were calculated based on the habitats displayed on the proposed site plan drawing 'Uldale View Egremont Landscape Plan Rev D 24 07 25', Appendix 2.

1. Introduction

1.1 Purpose of this report

Ascerta has been instructed by Gleeson Homes to carry out a Biodiversity Impact Assessment (BIA) of the land at the site, see **Figure 1.1**. This assessment has been prepared to support a planning application for the site.



Figure 1.1: The extent of the site

1.2 Ecological background

The proposed development site was subject to an ecological appraisal in August 2022, June 2023 and June 2025 (Ascerta report P.1723.22 Preliminary Ecological Appraisal).

The site comprises agricultural fields that are planted with agricultural crops. The full site is bound by species-poor hedgerows with tall ruderal vegetation present to the field margins. A ditch (D1) lines the northern boundary and scattered trees, and tall ruderal vegetation is present within the bank areas (Please refer to P.1723.22.E02 Baseline Habitats, Appendix 1).

The application (reference: 4/23/2313/0F1) was validated on the 6 November 2023, which is before the introduction of mandatory BNG. However, Condition 9 of the council conditions states that:

'No development must commence until a Biodiversity Gain Plan and Biodiversity Monitoring Plan, to ensure that there is a minimum 10% net gain in biodiversity within a 30-year period as a result of the development, has been submitted to and agreed in writing by the Local Planning Authority. The Biodiversity Management Plan must include 30-year objectives, management responsibilities, maintenance schedules and a methodology to ensure the submission of monitoring reports. Monitoring reports will be submitted to the Council during years 2, 5, 7, 10, 20 and 30 from commencement of development unless otherwise stated in the Biodiversity Management Plan, demonstrating how the BNG is progressing towards achieving its objectives, evidence of arrangements and any rectifying measures needed.'

Reason: To protect the ecological interests evident on the site in accordance with the provisions of Policy ENV3 of the Copeland Local Plan 2013–2028 and the Environmental Act 2021.'

Thus, the following report details the BNG calculations for the site, and a Habitat Management and Monitoring Plan (HMMP) and Biodiversity Gain Plan have been developed in conjunction with this report.

BNG has been defined as ‘development that leaves biodiversity in a better state than before, and an approach where developers work with local governments, wildlife groups, landowners and other stakeholders in order to support their priorities for nature conservation’ (Baker, 2016).

Good practice principles for BNG are set out within *Biodiversity Net Gain: Good Practice Principles for Development*. The key principles include:

- Apply the ‘Mitigation Hierarchy’ (in line with CIEEM Guidelines for Ecological Impact Assessment [EciA]) and be ‘additional’ by achieving outcomes that exceed existing obligations
- Avoid losing biodiversity which cannot be offset elsewhere (e.g. irreplaceable habitats)
- Address risk (e.g. difficulty of achieving habitat creation/enhancement for net gain)
- Make a ‘measurable’ net gain contribution (e.g. calculated using an appropriate metric) and ensure that calculations are consistent and transparent (i.e. limitations and assumptions are clearly identified)
- Ensure that net gain design achieves the best outcome for biodiversity (this may require both quantitative and qualitative assessment) and create a net gain legacy for long-term benefits

2. Methods

2.1 Field survey

A walkover survey of the site was conducted on the 25 August 2022 by Liz Kenyon, with a secondary visit on 21 June 2023, and a further site visit was conducted on the 26 June 2025, when the habitat types and linear features were identified and mapped. A habitat survey using Phase 1 Habitat methodology, then converted to UKHab Version 2.01 (UK Habitat Classification Working Group, 2023) habitats, was undertaken along with habitats, hedgerows and watercourse (ditch) condition assessments (Natural England Farm Environment Plan [FEP] Manual, 3rd Edition, [March 2010]).

2.2 Biodiversity baseline methods

To calculate a biodiversity baseline, this study used methods detailed within *The Statutory Biodiversity Metric*, February 2024, and following the methods set out in *The Statutory Biodiversity Metric: User Guide 2024*. Habitats were identified and digitised within the QGIS application QField (QGIS Development Team, 2024). Areas were measured in hectares and linear features in kilometres. The biodiversity unit value for each habitat was then calculated by multiplying the habitat area (or length) by its distinctiveness score and then by its condition score, both described below. Using the BNG QGIS Template, the unit values for each habitat were then consolidated within the QGIS import tool and imported into the Statutory Biodiversity Metric Version 4 to produce the biodiversity baseline for the site. Linear habitats were assessed with the same methodology, yet separately to areas.

2.3 Habitat distinctiveness

Habitats identified are entered into DEFRA's Statutory Biodiversity Metric which then assigns a pre-determined distinctiveness value. Habitat distinctiveness is a collective measure of biodiversity and includes parameters such as species-richness, diversity, rarity, and the degree to which a habitat supports species rarely found in other habitats.

2.4 Habitat condition

Condition of the habitats present has been assessed during the site visit using *The Statutory Biodiversity Metric: User Guide 2024*. The post-development biodiversity units were calculated using information from the proposed site plan drawing 'Uldale View Egremont Landscape Plan Rev D 24 07 25', Appendix 2. To calculate the post-development biodiversity units, the habitat areas are multiplied by the distinctiveness and condition values and then divided by a multiplier based on the difficulty of creating the proposed habitat and the time needed to achieve the proposed condition. The BBUs were then subtracted from the post-development units to determine any change in biodiversity value of the site as a result of the proposed development. The target condition of the habitats is based on guidance set out within *The Statutory Biodiversity Metric: User Guide 2024* which may require ecological input.

2.5 Habitat strategic significance

A desk study was undertaken and presented within the Preliminary Ecological Appraisal. Nature Recovery Areas, National Character Area objectives and green infrastructure strategies were also used to identify whether the site was as identified, desirable or not in the local strategy.

2.6 Trading summary

'Trading Up' is a concept which requires 'conserving through offset components of biodiversity that are of a higher conservation priority (for example, because they are more irreplaceable and vulnerable) than those affected by the development project for which the offset is envisaged' (BBOP, 2018). For example, should non-irreplaceable habitats be lost/impacted as a result of the proposed development, offsets should be achieved through the creation/enhancement of habitat of the same or higher distinctiveness, where environmental conditions are appropriate and where it generates the greatest benefits for biodiversity.

2.7 Information and data used to inform the BNG calculation

The following information was used to inform the Biodiversity Unit Calculations. GIS layers and survey data of:

- Drawing P.1723.22.E02 Baseline Habitats
- Drawing Uldale View Egremont Landscape Plan Rev D 24 07 25
- Condition Assessment Sheets

2.8 Limitations

This BNG report only addresses impacts on habitats within the site. Other ecological impacts, such as those related to protected species, are not covered by this report. The BNG calculations are based on a field survey of habitats and their condition at the time of survey, and the subsequent mapping of these habitat parcels and linear features in QGIS/QField. Habitat areas and linear features have been calculated in GIS and are not rounded, for precision.

The UKHab survey of the site was undertaken within June 2025, which falls inside the recommended survey period for identifying botanic species (March to October inclusive). However, some plant species may have been missed and a complete species list for the site may not have been gained.

Hedgerow condition was not formally recorded during the site survey and is not described in the AIA. However, review of site photographs and field notes indicates that the hedgerows do not meet the mandatory criteria for Moderate or Good condition. Visible gaps, low species diversity and signs of suboptimal management support assigning a Poor condition score, in line with the precautionary approach recommended in the Biodiversity Metric 4.0 User Guide (DEFRA, 2022).

The calculations within this report are based on the proposed site plan drawing 'Uldale View Egremont Landscape Plan Rev D 24 07 25'. Please also refer to **Table 4.3** and **Table 4.5** within Section 4.

3. Biodiversity Baseline

3.1 Biodiversity baseline for area habitats on-site

The baseline area habitats, drawing P.1723.22.E02 Baseline Habitats, Appendix 1, includes two types within the development area. Following the methods set out in *The Statutory Biodiversity Metric: User Guide 2024*, biodiversity scores have been calculated and assessed and are displayed in **Table 3.1** below.

Table 3.1: Baseline: Habitat areas biodiversity calculation

Existing area habitats				Distinctiveness		Condition		BBU
Broad habitat	Habitat type	Irreplaceable habitat	Area (hectares)	Distinctiveness	Score	Condition	Score	
Cropland	Cereal crops	No	7.502	Low	2	Condition Assessment N/A	1	15.00
Woodland and forest	Other Woodland; mixed	No	0.288	Medium	4	Moderate	2	2.30
Total habitat areas ha			7.79	Biodiversity baseline units				17.31

The site currently comprises 7.502ha of cropland with 0.288ha of woodland, collectively summing to **17.31BBU**. Please refer to drawing P.1723.22.E02 Baseline Habitats Plan, Appendix 1, and **Table 3.1** above.

3.2 Biodiversity baseline for hedgerows and linear features on-site

The baseline hedgerows and linear features, drawing P.1723.22.E02 Baseline Habitats Plan, at Appendix 1, includes two types within the development area. Following the methods set out in *The Statutory Biodiversity Metric: User Guide 2024*, hedgerow biodiversity units (HBU) have been calculated and are displayed in **Table 3.2** below.

Table 3.2: Baseline: Linear habitat lengths biodiversity calculation

Existing linear habitats			Distinctiveness		Condition		HBU
Hedge number	Habitat type	Length (km)	Distinctiveness	Score	Condition	Score	
H1	Native Hedgerow	0.279	Low	2	Poor	1	0.56
H2	Native Hedgerow	0.223	Low	2	Poor	1	0.45
H3	Native Hedgerow	0.095	Low	2	Poor	1	0.19
H4	Native Hedgerow	0.367	Low	2	Poor	1	0.73
H5	Native Hedgerow	0.053	Low	4	Poor	1	0.11
Total hedgerow and linear feature lengths		1.02	Biodiversity baseline units				2.03

The site currently comprises a total of 1.02km of native hedgerows on all boundaries, with an additional hedge running through the centre of the site. This amounts to **2.03 HBU**. Hedgerow condition was not formally recorded during the site survey and is not described in the AIA. However, review of site photographs and field notes indicates that the hedgerows do not meet the mandatory criteria for Moderate or Good condition. Visible gaps, low species diversity and signs of suboptimal management support assigning a Poor condition score, in line with the precautionary approach recommended in the Biodiversity Metric 4.0 User Guide (DEFRA, 2022). Please see drawing P.1723.22.E02 Baseline Habitats, Appendix 1, and **Table 3.2** above).

3.3 Baseline: Watercourse biodiversity calculation

The baseline watercourse units are shown in drawing P.1723.22.E02 Baseline Habitats Plan, at Appendix 1, includes one type within the development area. Following the methods set out in *The Statutory Biodiversity Metric: User Guide 2024*, the watercourse biodiversity units (WBU) has been calculated and is displayed in **Table 3.3** below.

Table 3.3: Baseline: Watercourse biodiversity calculation

Existing Watercourse type			Distinctiveness		Condition		WBU
Ref	Watercourse type	Length (km)	Distinctiveness	Score	Condition	Score	
1	Ditches	0.316	Medium	4	Poor	1	0.76
Total linear features		0.316	Baseline biodiversity units				0.76

The site currently comprises a total of 0.316km of ditch habitat to the north of the site. This amounts to a total of **0.76 WBU**. Please see drawing P.1723.22.E02 Baseline Habitats, Appendix 1, and **Table 3.3** above).

4. Impacts on Biodiversity

4.1 Post-development biodiversity value of the proposed development site

Drawing 'Uldale View Egremont Landscape Plan Rev D 24 07 25', Appendix 2, shows new habitat area types and new linear features within the proposed development; this includes developed land; sealed surface. Habitat area and feature distinctiveness and condition scores have been calculated and assessed and are displayed in **Tables 4.1, 4.2, 4.3, 4.4 and 4.5** below.

Table 4.1: Post-development: Habitat areas retained biodiversity calculation

Broad habitat	Proposed habitat	Area (hectares)	Distinctiveness		Condition		RBU
			Distinctiveness	Score	Condition	Score	
Woodland and forest	Other woodland; mixed	0.288	Medium	4	Moderate	2	2.30
Total habitat areas retained		0.288	Retained biodiversity units				2.30

The habitat areas to be retained on-site comprise 0.288ha of mixed woodlands retaining a total of **2.30 BU**. Please refer to drawing Uldale View Egremont Landscape Plan Rev D 24 07 25 Appendix 2, and **Table 4.1** above.

Table 4.2: Post-development: Habitat areas created biodiversity calculation

Broad habitat	Proposed habitat	Area (hectares)	Distinctiveness		Condition		CBU
			Distinctiveness	Score	Condition	Score	
Woodland and forest	Other woodland; mixed	0.0343	Medium	4	Moderate	2	0.09
Heathland and shrub	Mixed scrub	0.04279	Medium	4	Moderate	2	0.29
Urban	Sustainable drainage system	0.0117	Low	2	Moderate	2	0.03
Urban	Introduced shrub	0.027	Low	2	Condition Assessment N/A	1	0.05
Urban	Sustainable drainage system	0.245	Low	2	Moderate	2	0.59
Urban	Introduced shrub	0.0795	Low	2	Condition Assessment N/A	1	0.15
Urban	Vegetated garden	1.607	Low	2	Condition Assessment N/A	1	3.10
Grassland	Other neutral grassland	0.928	Medium	4	Moderate	2	6.21
Urban	Vegetated garden	1.4436	Low	2	Condition Assessment N/A	1	2.79
Grassland	Modified grassland	0.4006	Low	2	Moderate	1	1.39
Urban	Developed land; sealed surface	2.6852	V. Low	0	N/A - Other	0	0.00
Individual trees	Urban Tree	0.8774	Medium	4	Moderate	2	2.68
Total habitat areas created		7.50	Created biodiversity units				17.38

The habitat area to be created on-site includes 2.6852ha of developed land; sealed surface. This includes housing, driveways and road. 214 individual trees to be planted along with areas of vegetated garden, modified grassland, other neutral grassland, introduced shrub, mixed scrub and other mixed woodland, totalling **17.38 BU**. Please refer to drawing 'Uldale View Egremont Landscape Plan Rev D 24 07 25', Appendix 2, and **Table 4.2** above.

Table 4.3: Post-development: Hedgerow lengths / linear features retained biodiversity calculation

Existing area habitats			Distinctiveness		Condition		RBU
Hedge number	Habitat type	Length (km)	Distinctiveness	Score	Condition	Score	
H1	Native Hedgerow	0.164	Medium	2	Poor	1	0.33
H2	Native Hedgerow	0.223	Medium	2	Poor	1	0.45
H3	Native Hedgerow	0.095	Medium	2	Poor	1	0.19
H4	Native Hedgerow	0.243	Medium	2	Poor	1	0.49
H5	Native Hedgerow	0.053	Medium	2	Poor	1	0.21
Total linear features retained		0.78	Retained biodiversity units				1.56

The linear features are mostly to be retained on site with the loss of 0.24km to accommodate access routes and urban development. In addition to the loss, two new hedges will be created on the western boundary H6 and H7 0.056km, there will also be 0.289km total of hedges separating houses and in public areas. Please refer to drawing 'Uldale View Egremont Landscape Plan Rev D 24 07 25', Appendix 2, and **Table 4.3** and **Table 4.4**.

Table 4.4: Post-development: Hedgerow lengths / linear features created biodiversity calculation

Linear habitat creation		Distinctiveness		Condition		CBU	
Habitat Type	Length (km)	Distinctiveness	Score	Condition	Score		
Native hedgerow	0.018	Low	2	Moderate	2	0.06	
Native hedgerow	0.038	Low	2	Moderate	2	0.13	
Native hedgerow	0.289	Low	2	Moderate	2	0.97	
Total linear features created		0.35	Created biodiversity units				1.15

4.2 Post development Watercourse

The watercourse feature is to be retained and enhanced on site with an additional ditch 0.02km in length to be created to the far southwest of the site. Please refer to drawing 'Uldale View Egremont Landscape Plan Rev D 24 07 25', Appendix 2, **Table 4.5** and **4.6**.

Table 4.5: Post-development: Watercourse lengths / linear features enhanced biodiversity calculation

Existing Watercourse type			Distinctiveness		EBU
Ref	Watercourse type	Length (km)	Distinctiveness	Score	
1	Ditches	0.316	Medium	4	1.79
Total watercourse enhanced		0.316	1.79		

The ditch habitat is to be enhanced on site, from poor condition to moderate.

Table 4.6: Post-development: Watercourse lengths / linear features created biodiversity calculation

Existing Watercourse type			Distinctiveness		Condition		CBU
Ref	Watercourse type	Length (km)	Distinctiveness	Score	Condition	Score	
1	Ditches	0.02	Medium	4	Poor	1	0.02
Total watercourse features		0.316	Retained biodiversity units				0.02

5. Change in Biodiversity Value

Based on the current development proposals and recommended enhancements, there will be a net gain of **+2.37 (+13.71%)** in habitat area units, a net gain of **+0.68 (+33.28%)** in hedgerow units within the site and a net gain of **+1.05 (+139.07%)** in watercourse units demonstrating that a net gain in biodiversity units has been achieved in habitat area units, hedgerow units and in watercourse units, in line with the NPPF and The Copeland Local Plan 2021-2039 - adopted 5/6 November 2024.

The BNG Good Practice Principles, as outlined in 1.2 have been applied.

A 20m ditch is proposed along the site's southeastern hedgerow boundary as part of the development's ecological enhancement strategy. The ditch will retain water for at least four months per year and will contribute to surface water management by discharging to the SuDS network during periods of high rainfall. The initial BNG assessment predicted the feature to achieve Poor condition post-development, resulting in a modest contribution of 4.67% to post-development biodiversity net gain. Based on the current design, no vegetation planting or bank enhancement is included, and as such, the ditch created cannot be predicted above Poor condition under the BNG Watercourse Condition Assessment framework.

The 0.316km of ditch to be retained is to be enhanced, achieving 1.79 biodiversity units post-development. This will be achieved through the reduction of pollution to the watercourse to improve water quality, improvement of aquatic vegetation and riparian zone improvements such as bank stabilising. The ditch is proposed to be enhanced from poor condition to moderate.

These gains reflect the cumulative benefits of the proposed habitat features, hedgerow retention, and watercourse creation and enhancement. Enhancement measures should be incorporated into the 30-year Biodiversity Gain Plan and Biodiversity Monitoring Plan, as required under Planning Condition 9, to ensure long-term management, monitoring, and achievement of the minimum 10% net gain target. Condition 9 requires monitoring at years 2, 5, 7, 10, 20, and 30 to demonstrate progress toward BNG objectives and any remedial actions needed.

Implementing these measures as part of the ditch enhancement, will enable to the ditch to be enhanced from poor condition to moderate, for BNG purposes:

- **Naturalised bank profiles:**
Form gentle, naturalised banks (1:3 to 1:5) and incorporate shelves, varied slopes, and small scalloped edges to provide marginal habitat diversity and avoid engineered reinforcements.
- **Native riparian planting:**
Establish both banks with a diverse, native riparian seed mix including sedges, rushes, wet-tolerant grasses, and marginal wildflowers to enhance vegetation structure and species diversity.
- **3–5m unmown buffer strips:**
Maintain a minimum 3m buffer (preferably up to 5m) on both sides of the ditch, left uncut except for annual management, to allow natural successional structure and protect watercourse edges.
- **Enhanced channel substrate:**
Introduce varied substrates such as gravel, cobbles, and woody material, along with shallow pools or low-flow features, to improve in-channel habitat quality and support aquatic invertebrates.
- **Strengthened connectivity:**
Ensure hydrological and ecological connectivity with the SuDS basin and adjacent hedgerow. Avoid culverting; if essential, use the shortest span possible with a natural bed to maintain flow continuity.
- **Watercourse management within the LEMP:**
Manage the ditch under the site's Landscape and Ecological Management Plan, including vegetation cutting only in late autumn/winter, maintaining native vegetation cover, preventing nutrient enrichment, and retaining in-channel woody material unless causing blockage.

6. References

A – Natural England, B – Environment Agency, C – Department for Environment, Food and Rural Affairs, D – Treework Environmental Consultants Ltd, E – eCountability Ltd.

Department for Environment Food and Rural Affairs (DEFRA) (2024). Statutory Biodiversity metric: User Guide. Natural England.

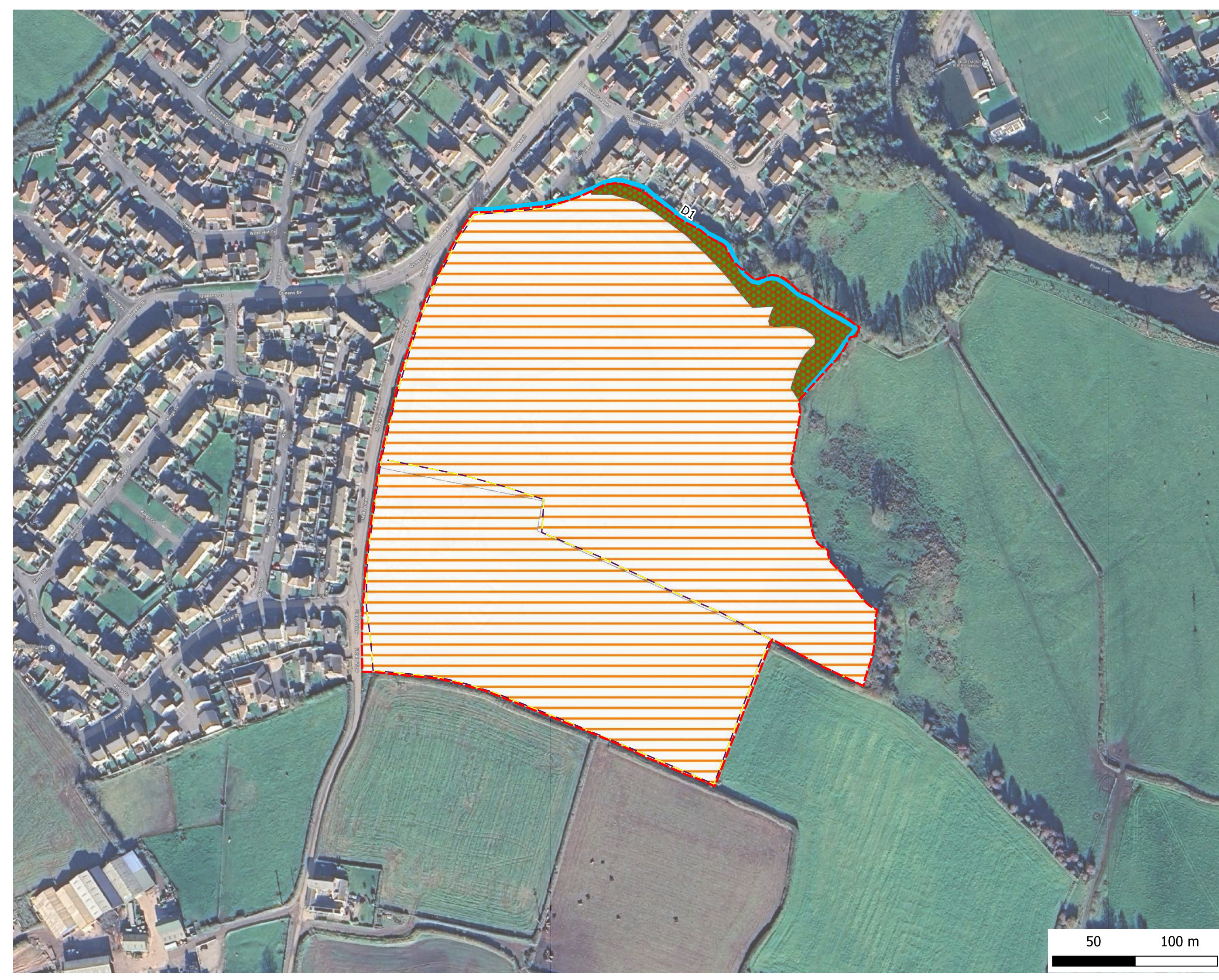
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The Copeland Local Plan 2021-2039 — adopted 5/6 November 2024. <https://www.copeland.gov.uk/attachments/copeland-local-plan-document>

UK Habitat Classification Working Group (2023). UK Habitat Classification – Habitat Definitions V2.01 at <https://ukhab.org/ukhab-documentation/>.

Appendix 1



- KEY**
- Red Line Boundary
 - Ditch - D1
 - Other woodland; mixed (w1h)
 - Native hedgerow (h2a)
 - Cereal crops (c1)



DO NOT SCALE.
 ALL COORDINATES RELATED TO LOCAL GRID.
 LOCATED TO NG BY BEST FIT TO DETAIL.
 EXTRACTED FROM OS DIGITAL DATA.

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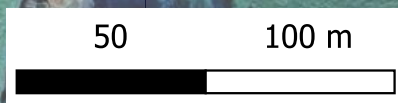
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CLIENT:
 Gleeson Homes

PROJECT:
 Uldale View, Egremont, CA22 2LE

DRAWING TITLE:
 Baseline Habitat Survey

SCALE: 1:2000@A3	DRAWN BY: LK	DRAWING No: P.1723.22.E02
DATE: 04/07/2025	CHKD BY: AR	REV: -



Appendix 2

Appendix 3

B2.	Gap - hedge canopy continuity	Gaps make up <10% of total length; and No canopy gaps >5 m	This is the horizontal 'gappiness' of the woody component of the hedgerow. Gaps are complete breaks in the woody canopy (no matter how small). Access points and gates contribute to the overall 'gappiness' but are not subject to the >5 m criterion (as this is the typical size of a gate).	Y	Y	Y	Y	Y											
C1.	Undisturbed ground and perennial vegetation	>1 m width of undisturbed ground with perennial herbaceous vegetation for >90% of length: - Measured from outer edge of hedgerow; and - Is present on one side of the hedgerow (at least).	This is the level of disturbance (excluding wildlife disturbance) at the base of the hedgerow. Undisturbed ground is present for at least 90% of the hedgerow length, greater than 1 m in width and must be present along at least one side of the hedgerow. This criterion recognises the value of the hedgerow base as a boundary habitat with the capacity to support a wide range of species. Cultivation, heavily trodden footpaths, poached ground etc. can limit available habitat niches.	N	N	N	N	N											
C2.	Nutrient-enriched perennial vegetation	Plant species indicative of nutrient enrichment of soils dominate <20% cover of the area of undisturbed ground.	The indicator species used are nettles <i>Urtica</i> spp., cleavers <i>Galium aparine</i> and docks <i>Rumex</i> spp. Their presence, either singly or together, does not exceed the 20% cover threshold.	N	N	N	N	N											
D1.	Invasive and neophyte species	>90% of the hedgerow and undisturbed ground is free of invasive non-native plant species (including those listed on Schedule 9 of WCA ³) and recently introduced species.	Recently introduced species refer to plants that have naturalised in the UK since AD 1500 (neophytes). Archaeophytes count as natives. For information on archaeophytes and neophytes see the JNCC website ⁴ , as well as the BSBI website ⁵ where the 'Online Atlas of the British and Irish Flora' ⁶ contains an up-to-date list of the status of species. For information on invasive non-native species see the GB Non-Native Secretariat website ⁷ .	Y	Y	Y	Y	Y											
D2.	Current damage	>90% of the hedgerow or undisturbed ground is free of damage caused by human activities.	This criterion addresses damaging activities that may have led to or lead to deterioration in other attributes. This could include evidence of pollution, piles of manure or rubble, or inappropriate management practices (for example, excessive hedgerow cutting).	N	N	N	N	N											

Additional group - applicable to hedgerows with trees only

E1.	Tree class	There is more than one age-class (or morphology) of tree present (for example: young, mature, veteran and or ancient ⁸), and there is on average at least one mature, ancient or veteran tree present per 20 - 50m of hedgerow.	This criterion addresses if there are a range of age-classes or morphologies which allow for replacement of trees and provide opportunities for different species.																
E2.	Tree health	At least 95% of hedgerow trees are in a healthy condition (excluding veteran features valuable for wildlife). There is little or no evidence of an adverse impact on tree health by damage from livestock or wild animals, pests or diseases, or human activity.	This criterion identifies if the trees are subject to damage which compromises the survival and health of the individual specimens.																

The hedgerow condition assessment generates a weighting (score) ranging from 1 - 3, which is used within the Statutory Biodiversity Metric. The scores for each are set out in the tables below.

Condition categories for hedgerows without trees		
Category	Category Requirements	Metric Score
Good	No more than 2 failures in total; AND No more than 1 failure in any functional group.	3

Moderate	No more than 4 failures in total; AND <u>Does not fail both attributes</u> in more than one functional group (for example, fails attributes A1, A2, B1 and C2 = Moderate condition).	2
Poor	Fails a total of more than 4 attributes; OR <u>Fails both attributes</u> in more than one functional group (for example, fails attributes A1, A2, B1 and B2 = Poor condition).	1
Score achieved:		1
Condition categories for hedgerows with trees		
Category	Category Requirements	Metric score
Good	No more than 2 failures in total; AND No more than 1 failure in any functional group.	3
Moderate	No more than 5 failures in total; AND <u>Does not fail both attributes</u> in more than one functional group (for example, fails attributes A1, A2, B1, C2 and E1 = Moderate condition).	2
Poor	Fails a total of more than 5 attributes; OR <u>Fails both attributes</u> in more than one functional group (for example, fails attributes A1, A2, B1 and B2 = Poor condition).	1
Score achieved:		
Suggested enhancement interventions to improve condition score		

Condition Sheet: DITCH Habitat Type			
Habitat Type			
Watercourses - Ditches			
Habitat Description			
See the Statutory Biodiversity Metric User Guide.			
On-site or off-site, site name and location	Uldale View, Egremont, CA22 2LE	Survey date and Surveyor name	26.06.25 Liz Kenyon
Limitations (if applicable)		Survey reference (if relating to a wider survey)	
Grid reference		Habitat parcel reference	
Condition Assessment Criteria		Criterion passed (Yes or No)	Notes (such as justification)
A	The ditch is of good water quality, with clear water (low turbidity) indicating no obvious signs of pollution.	Y	
B	A range of emergent, submerged and floating-leaved plants are present. As a guide >10 species of emergent, floating or submerged plants present in a 20 m ditch length.	N	
C	There is less than 10% cover of filamentous algae and or duckweed <i>Lemna</i> spp. (these are signs of eutrophication).	Y	
D	A fringe of aquatic marginal vegetation is present along more than 75% of the ditch.	Y	
E	Physical damage is evident along less than 5% of the ditch, with examples of damage including: excessive poaching, damage from machinery use or storage, or any other damaging management activities.	Y	
F	Sufficient water levels are maintained - as a guide a minimum summer depth of approximately 50 cm in minor ditches and 1 m in main drains.	N	
G	Less than 10% of the ditch is heavily shaded.	N	
H	There is an absence of non-native plant and animal species ¹ .	Y	
Number of criteria passed			5
Condition Assessment Result (out of 8 criteria)	Condition Assessment Score	Score Achieved ×/✓	
Passes 8 criteria	Good (3)		
Passes 6 or 7 criteria	Moderate (2)		
Passes 5 or fewer criteria	Poor (1)	Y	
Suggested enhancement interventions to improve condition score			

Condition Sheet: WOODLAND Habitat Type					
UK Habitat Classification (UKHab) Habitat Types					
Woodland and forest - Lowland beech and yew woodland					
Woodland and forest - Lowland mixed deciduous woodland					
Woodland and forest - Native pine woodlands					
Woodland and forest - Other coniferous woodland					
Woodland and forest - Other Scot's pine woodland					
Woodland and forest - Other woodland; broadleaved					
Woodland and forest - Other woodland; mixed					
Woodland and forest - Upland birchwoods					
Woodland and forest - Upland mixed ashwoods					
Woodland and forest - Upland oakwood					
Woodland and forest - Wet woodland					
Habitat Description					
ukhab – UK Habitat Classification This condition sheet is based on the England Woodland Biodiversity Group (EWBG) Woodland Condition Survey Method, available here: Woodland Wildlife Toolkit (sylva.org.uk)					
IMPORTANT: This biodiversity metric woodland condition assessment must be used to assess woodland being input into the biodiversity metric. The outputs of this condition assessment are not equivalent to, nor are they comparable with the scores from the EWBG condition assessment, because the EWBG assessment has been adapted for the biodiversity metric, including the removal of EWBG Indicator 7 (Proportion of favourable land cover around woodland) and Indicator 14 (Size of woodland), and minor changes to other indicators.					
On-site or off-site, site name and location	Uldale View		Survey date and Surveyor name	See PEA	
Limitations (if applicable)			Survey reference (if relating to a wider survey)		
Grid reference			Habitat parcel reference		
Condition Assessment Criteria					
Indicator	Good (3 points)	Moderate (2 points)	Poor (1 point)	Score per indicator	Notes (such as justification)
A Age distribution of trees	Three age-classes ¹ present.	Two age-classes ¹ present.	One age-class ¹ present.	3	
B Wild, domestic and feral herbivore damage	No significant browsing damage evident in woodland ² .	Evidence of significant browsing pressure is present in less than 40% of whole woodland ² .	Evidence of significant browsing pressure is present in 40% or more of whole woodland ² .	3	
C Invasive plant species	No invasive species ³ present in woodland.	Rhododendron <i>Rhododendron ponticum</i> or cherry laurel <i>Prunus laurocerasus</i> not present, and other invasive species ³ <10% cover.	Rhododendron or cherry laurel present, or other invasive species ³ ≥10% cover.	2	
D Number of native tree species	Five or more native tree or shrub species ⁴ found across woodland parcel.	Three to four native tree or shrub species ⁴ found across woodland parcel.	Two or less native tree or shrub species ⁴ across woodland parcel.	1	
E Cover of native tree and shrub species	>80% of canopy trees and >80% of understory shrubs are native ⁵ .	50 - 80% of canopy trees and 50 - 80% of understory shrubs are native ⁵ .	<50% of canopy trees and <50% of understory shrubs are native ⁵ .	2	

F	Open space within woodland	10 - 20% of woodland has areas of temporary open space ⁶ . Unless woodland is <10ha, in which case 0 - 20% temporary open space is permitted ⁷ .	21 - 40% of woodland has areas of temporary open space ⁶ .	<10% or >40% of woodland has areas of temporary open space ⁶ . But if woodland <10ha has <10% temporary open space, please see Good category ⁷ .	3	
G	Woodland regeneration	All three classes present in woodland ⁸ ; trees 4 - 7 cm Diameter at Breast Height (DBH), saplings and seedlings or advanced coppice regrowth.	One or two classes only present in woodland ⁸ .	No classes or coppice regrowth present in woodland ⁸ .	2	
H	Tree health	Tree mortality 10% or less, no pests or diseases and no crown dieback ⁹ .	11% to 25% tree mortality and or crown dieback or low-risk pest or disease present ⁹ .	Greater than 25% tree mortality and or any high-risk pest or disease present ⁹ .	2	
I	Vegetation and ground flora	Recognisable NVC plant community ¹⁰ at ground layer present, strongly characterised by ancient woodland flora specialists.	Recognisable woodland NVC plant community ¹⁰ at ground layer present.	No recognisable woodland NVC plant community ¹⁰ at ground layer present.	1	
J	Woodland vertical structure	Three or more storeys across all survey plots, or a complex woodland ¹¹ .	Two storeys across all survey plots ¹¹ .	One or less storey across all survey plots ¹¹ .	2	
K	Veteran trees	Two or more veteran trees ¹² per hectare.	One veteran tree ¹² per hectare.	No veteran trees ¹² present in woodland.	1	
L	Amount of deadwood	50% of all survey plots within the woodland parcel have deadwood, such as standing and fallen deadwood, large dead branches and or stems, branch stubs and stumps, or an abundance of small cavities ¹³ .	Between 25% and 50% of all survey plots within the woodland parcel have deadwood, such as standing and fallen deadwood, large dead branches and or stems, stubs and stumps, or an abundance of small cavities ¹³ .	Less than 25% of all survey plots within the woodland parcel have deadwood, such as standing and fallen deadwood, large dead branches and or stems, stubs and stumps, or an abundance of small cavities ¹³ .	1	
M	Woodland disturbance	No nutrient enrichment or damaged ground evident ¹⁴ .	Less than 1 hectare in total of nutrient enrichment across woodland area, and or less than 20% of woodland area has damaged ground ¹⁴ .	1 hectare or more of nutrient enrichment, and or 20% or more of woodland area has damaged ground ¹⁴ .	3	

Total Score (out of a possible 39)

Condition Assessment Result	Condition Assessment Score	Result Achieved
Total score >32 (33 to 39)	Good (3)	Moderate
Total score 26 to 32	Moderate (2)	
Total score <26 (13 to 25)	Poor (1)	

Suggested enhancement interventions to improve condition score

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