

Copeland Borough Council Annual Forward Plan

EXE 161214
Item 5

A Key decision is: -

(i) a decision which will have a significant impact on one or more ward(s) in the Borough; or

(ii) a decision which involves expenditure or savings in excess of 10% of the net service budget or £50,000, whichever is the higher.

Decisions to be made by the Executive/Council					
What issues are we discussing and what decisions are needed	When and where is decision to be taken	Lead Member	Who should you contact for more information	Key Decision Yes/No	PART 11 Yes/No
Strategic Housing Market Assessment Refresh	Exec – January 2015	Councillor Geoff Garrity	Julie Betteridge - Head of Customer and Community Services		

Counter Fraud and Corruption Strategy	Exec – January 2015	Councillor Gillian Troughton	Angela George - Interim Financial Services Manager		
Revenue Report	Exec – January 2015	Councillor Gillian Troughton	Angela George – Interim Financial Services Manager		
Capital Report	Exec – January 2015	Councillor Gillian Troughton	Angela George – Interim Financial Services Manager		
Treasury Management	Exec – January 2015	Councillor Gillian Troughton	Angela George – Interim Financial Services Manager		
MTFS	Exec – January 2015	Councillor Gillian Troughton	Angela George – Interim Financial Services Manager		

Reserves	Exec – January 2015	Councillor Gillian Troughton	Angela George – Interim Financial Services Manager		
Capital Report	Special Exec - February 2015	Councillor Gillian Troughton	Angela George – Interim Financial Services Manager		
Revenue Report	Special Exec - February 2015	Councillor Gillian Troughton	Angela George – Interim Financial Services Manager		
Treasury Management	Special Exec - February 2015	Councillor Gillian Troughton	Angela George – Interim Financial Services Manager		
MTFS	Special Exec - February 2015	Councillor Gillian Troughton	Angela George – Interim Financial Services Manager		

Reserves	Special Exec - February 2015	Councillor Gillian Troughton	Angela George – Interim Financial Services Manager		
Budget Public Consultation	Special Exe - February 15	Councillor Gillian Troughton	Angela George – Interim Financial Services Manager		
Council Performance Plan Quarter 3	Exec – February 2015	Councillor Gillian Troughton	Paul Walker – Chief Executive		
Corporate Plan	Council – February 2015	Councillor Gillian Troughton	Paul Walker – Chief Executive		
Customer Services Strategy	Exec March 2015	Councillor Allan Holliday	Julie Betteridge – Head of Customer and Community Services		
Annual Governance Statement	Exec and Audit Committee March 2015	Councillor Gillian Troughton	Angela George – Interim Financial Services Manager		

Nomination for Chairman and Deputy	Council – April 2015	Councillor Elaine Woodburn	Lindsay Tomlinson – Democratic Services and Monitoring Officer		
Annual Scrutiny Report	Council – April 2015	TBC	Lindsay Tomlinson/Paul Walker		
Outside Bodies Annual Member Report Back	Council – April 2015	TBC	Julie Betteridge- Head of Customer and Community Services		
Copeland Housing Strategy	Exec TBA	TBC	Julie Betteridge – Head of Customer and Community Services		
Health and Safety Monitoring Report - Quarter 4	Exec – TBA	TBC	Janice Carrol – Interim Head of Copeland Services		

Treasury Management Budget Monitoring Report Quarter 4	Exec – TBA	TBC	Angela George – Interim Financial Services Manager		
Capital Programme 12/13 - Quarter 3 Monitoring Report	Exec – TBA	TBC	Angela George – Interim Financial Services Manager		
Revenue Budget 12/13 – Quarter 3 Monitoring Report:	Exec – TBA	TBC	Angela George – Interim Financial Services Manager		
Council Performance Plan Quarter 3	Exec – TBA	TBC	Paul Walker – Chief Executive		
Annual Governance Statement	Exec/Council and Audit Committee - TBA	TBC	Angela George – Interim Financial Services Manager		