

Forward Plan
Copeland Borough Council
November - February

Decisions to be made by the Executive/Council				
What issues are we discussing and what decisions are needed	When and where is decision to be taken	Who is to be consulted	Who should you contact for more information	Which Scrutiny Committee will take an interest
✘ Resource Planning To agree corporate priorities for the 08/09 budget setting process	Exec October	Leader	<u>Lead Officer:</u> Georgina Ayling Acting Head of Finance and Business Dev Tel: 01946 598452 <u>Portfolio Holder:</u> Cllr Elaine WoodburnTel: 01946 598524	OSC Management
✘ Resource Planning To consider the 1 st draft 08/09 base budget	Exec December	Leader	<u>Lead Officer:</u> Georgina Ayling Acting Head of Finance and Business Dev Tel: 01946 598452 <u>Portfolio Holder:</u> Cllr Elaine WoodburnTel: 01946 598524	OSC Management
✘ Resource Planning To consider the 1 st Draft 3 year Budget 08/09 to 10/11	Exec December	Leader	<u>Lead Officer:</u> Georgina Ayling Acting Head of Finance and Business Dev	OSC Management

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			Tel: 01946 598452 <u>Portfolio Holder:</u> Cllr Elaine WoodburnTel: 01946 598524	
✘ Resource Planning To consider the final draft budget to be agreed by Council in February 08	Exec January	Leader	<u>Lead Officer:</u> Georgina Ayling Acting Head of Finance and Business Dev Tel: 01946 598452 <u>Portfolio Holder:</u> Cllr Elaine WoodburnTel: 01946 598524	OSC Management
✘ Development of Ginns Site Whitehaven Review of partnership development arrangements	Exec December	Portfolio Holder	<u>Lead Officer</u> F McMorrow	OSC Economic Development and Enterprise
✘ Treasury Management To report on the 2006/07 out-turn position and update the prudential indicators	Exec November	Leader	<u>Lead Officer:</u> Georgina Ayling Acting Head of Finance and Business Dev Tel: 01946 598452 <u>Portfolio Holder:</u> Cllr Elaine WoodburnTel: 01946 598524	OSC Management

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<p>✘ Revenue Monitoring – Qu2 2007/08</p> <p>To report on the financial position against budget (April – September) 07.</p>	Exec October	Leader	<p><u>Lead Officer:</u> Georgina Ayling Acting Head of Finance and Business Dev Tel: 01946 598452 <u>Portfolio Holder:</u> Cllr Elaine Woodburn / Cllr Allan HollidayTel: 01946 598524</p>	OSC Management
<p>✘ Capital Monitoring – Qu2 2007/08</p> <p>To report on the financial position against budget (April – September) 07.</p>	Exec November	Leader	<p><u>Lead Officer:</u> Georgina Ayling Acting Head of Finance and Business Dev Tel: 01946 598452 <u>Portfolio Holder:</u> Cllr Elaine Woodburn / Cllr Allan HollidayTel: 01946 598524</p>	OSC Management
<p>✘ Revenue & Capital Monitoring – Qu3 2007/08</p> <p>To report on the financial position against budget (April - December) 07.</p>	Exec January	Leader	<p><u>Lead Officer:</u> Georgina Ayling Acting Head of Finance and Business Dev Tel: 01946 598452 <u>Portfolio Holder:</u> Cllr Elaine Woodburn / Cllr Allan HollidayTel: 01946</p>	OSC Management

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✘ Performance Monitoring	Exec November	Portfolio Holder	Hilary Mitchell Head of Policy and Performance	
✘ Consider Revised Draft LAA	Exec January	Portfolio Holder	Hilary Mitchell Head of Policy and Performance	