

OSCENV260207 ITEM 8

Forward Plan

for Copeland Borough Council December 06 - March 07

Decisions to be made by the Executive/Council

What issues are we discussing and	When and where	Who is to be con	sulted, Who should you		Which Scrutiny
what decisions are needed	is decision to be	how and wh	en	contact for more	Committee will take
	taken			information	an interest
Monitoring of Revenue and	Executive:	Who?	Lead O	fficer:	
Capital, Budgets 2006/07,		Leader, Portfolio	Sue Bo		Performance &
		Holders, Budget	Head of	f Finance and Business	Resources, Chair:
April – September 2006	7 th Nov 2006	Holders	Dev Tel	: 01946 598452	Cllr Y Clarkson
To report on financial monitoring of the revenue and capital budgets, identifying major exceptions. Decisions will be		How? Distribution of Report	Cllr Elai	<u>o Holder:</u> ine Woodburn 946 598530	Documents you might want to read
needed if major funding shortfalls are identified.		Departmental meetings			
		When? Monthly			

✗ Key decision to be taken by the Executive

Meetings of the Council, Executive and Scrutiny Committees are open to public (except when exempt (confidential) items are being considered). It is advisable to check the agenda before attending a meeting, as decision dates may be subject to change. Agendas for meetings of the Executive can be found on the Council website (www.copelandbc.gov.uk) or from local libraries, and further information is available by calling 01946 598530. If you would like to make comments on the Forward Plan, write to the Chief Legal Officer, Copeland Borough Council, The Copeland Centre, Whitehaven, CA28 7SJ or e-mail mjepson@copelandbc.gov.uk/

Decisions to be made by the Execu	tive/Council			
What issues are we discussing and	When and where	Who is to be	Who should you contact for	Which Scrutiny
what decisions are needed	is decision to be	consulted, how	more information	Committee will take
	taken	and when		an interest
Annual Report – Treasury	Executive:	Who?	<u>Lead Officer</u> :	Performance &
Management and Actual Prudential	7 th Nov 2006	Leader	Sue Borwick	Resources, Chair:
Indicators		How?	Head of Finance and Business	Cllr Yvonne
		Meetings	Dev, Tel: 01946 598452	Clarkson
		When?		Documents you
			Portfolio Holder:	might want to read
			Cllr Elaine Woodburn	Thight want to read
			Tel: 01946 598530	
★ Draft revenue and Capital Budget	Executive and	Who?	<u>Lead Officer:</u>	Performance &
and Council tax for 2007/08	Council:	Leader – Budget	Sue Borwick	Resources, Chair:
		Working Party	Head of Finance and Business	Cllr Yvonne
To recommend to council the draft budget	January	How?	Dev, Tel: 01946 598452	Clarkson
and council tax for 2007/08		Meetings	Double Helden	
		When?	Portfolio Holder: Cllr Elaine Woodburn	Documents you
			Tel: 01946 598530	might want to read
Draft revenue and Capital Budget	Executive and	Who?	Lead Officer:	Performance &
and Council tax for 2007/08	Council:	Leader – Budget	Sue Borwick	Resources, Chair:
	Oouricii.	Working Party	Head of Finance and Business	Cllr Yvonne
To recommend to Council the final budget	February	How?	Dev, Tel: 01946 598452	Clarkson
and council tax for 2007/08	lobidary	Meetings	500, 101. 01040 000402	
4.13 334.131 tax 101 2001/30		When?	Portfolio Holder:	Documents you
			Cllr Elaine Woodburn	might want to read
			Tel: 01946 598530	

★ Prudential Indicators and Treasury Management 2007/08 To recommend to council the prudential	Executive and Council: February	Who? Leader How? Meetings	Lead Officer: Sue Borwick Head of Finance and Business Dev, Tel: 01946 598452	Performance & Resources, Chair: Cllr Yvonne Clarkson
indicators and limits and to approve the Treasury Strategy for the next financial year		When?	Portfolio Holder: Cllr Elaine Woodburn Tel: 01946 598530	Documents you might want to read
Monitoring of Revenue and Capital, Budgets 2006/07 April – December 2006	Executive February 2007	Who? Leader, Portfolio Holder, Budget Holder How?	Lead Officer: Sue Borwick Head of Finance and Business Dev, Tel: 01946 598452	Performance & Resources, Chair: Cllr Yvonne Clarkson
To report on financial monitoring of the revenue and capital budgets, identifying major exceptions. Decisions will be needed if major funding shortfalls are identified		Distribution of reports; Departmental Meetings When?	Portfolio Holder: Cllr Elaine Woodburn Tel: 01946 598530	Documents you might want to read
★ Corporate Plan	February 2007	Executive Corporate Team	Lead Officer Chief Executive Tel: 01946 Portfolio Holder Cllr M Ashbrook	Performance & Resources, Chair: Cllr Y Clarkson Draft 5 year Corporate Plan
★ Cumbria Agreement	January 2007	Executive OSC's	Lead Officer Hilary Mitchell Head of Policy and Performance Tel:01946 598450	All Documents you might want to read Draft Cumbria Agreement

x Key decision to be taken by the Executive

Forward Plan - 4 months+				
Corporate Plan 2007-12	Jan/Feb 2007	Head of Policy and Performance – Hilary Mitchell		
Children and Young People's Strategy	March 2007	Head of Leisure and Environmental Services		
New Financial Ledger	April/May 2007	Head of Finance and Business Development		