

Copeland Borough Council Annual Forward Plan

A Key decision is: -

(i) a decision which will have a significant impact on one or more ward(s) in the Borough; or

(ii) a decision which involves expenditure or savings in excess of 10% of the net service budget or £50,000, whichever is the higher.

Decisions to be made by the Executive/Council					
What issues are we discussing and what decisions are needed	When and where is decision to be taken	Lead Member	Who should you contact for more information	Key Decision Yes/No	PART 11 Yes/No
Strategic Housing Market Assessment Refresh	Exec – March 2015	Councillor Geoff Garrity	Julie Betteridge - Head of Customer and Community Services		

Counter Fraud and Corruption Strategy	Exec – March 2015	Councillor Gillian Troughton	Angela George - Interim Financial Services Manager		
Capital Programme 2015/16 – 2017/18	Council February	Councillor Gillian Troughton	Angela George – Interim Financial Services Manager	YES	
Revenue Budget Proposals 2015/15 and MTFs 2015/16 to 2018/19	Council February	Councillor Gillian Troughton	Angela George – Interim Financial Services Manager	Yes	
Treasury Management Strategy 2015/16	Council February	Councillor Gillian Troughton	Angela George – Interim Financial Services Manager	Yes	
Review of Reserves 2015/16	Council February	Councillor Gillian Troughton	Angela George – Interim Financial Services Manager	Yes	

Budget Public Consultation	Council February	Councillor Gillian Troughton	Angela George – Interim Financial Services Manager	Yes	
Corporate Plan	Council – February 2015	Councillor Gillian Troughton	Paul Walker – Chief Executive		
Pay Policy Statement	Council – February 2015	Councillor Gillian Troughton	Zoe Pluckrose		
Customer Services Strategy	Exec March 2015	Councillor Allan Holliday	Julie Betteridge – Head of Customer and Community Services		
Delivering Differently Programme	Exec March 2015	Councillor Elaine Woodburn	Paul Walker		
Strategic Planning Agreement	Exec March, Council April	Councillor Geoff Garrity	Pat Graham		
Nuclear Policies and Legacy Principles	Exec March Council April,	Councillor Elaine Woodburn	Pat Graham		
Future Delivery of Services	Exec 24 March Council April	Councillor Elaine Woodburn	Fiona Rooney		
Members ICT	Exec March/April		Fiona Rooney		
ICT Strategy	Exec March		Fiona Rooney		

Annual Governance Statement	Exec and Audit Committee March 2015	Councillor Gillian Troughton	Angela George – Interim Financial Services Manager		
Nomination for Chairman and Deputy	Council – April 2015	Councillor Elaine Woodburn	Lindsay Tomlinson – Democratic Services and Monitoring Officer		
Nuclear New Build and PQQ	Exec April	Councillor Elaine Woodburn	Pat Graham		
Constitution Review	Council 9 April		Lindsay Tomlinson – Democratic Services and Monitoring Officer		
Annual Scrutiny Report	Council – April 2015	Councillor John Kane	Lindsay Tomlinson/Paul Walker		

Outside Bodies Annual Member Report Back	Council – April 2015	TBC	Julie Betteridge- Head of Customer and Community Services		
Copeland Housing Strategy	Exec TBA	TBC	Julie Betteridge – Head of Customer and Community Services		
Health and Safety Monitoring Report - Quarter 4	Exec – TBA	TBC	Janice Carrol – Interim Head of Copeland Services		
Treasury Management Budget Monitoring Report Quarter 4	Exec – TBA	TBC	Angela George – Interim Financial Services Manager		
Capital Programme - Quarter 4 Monitoring Report	Exec – TBA	TBC	Angela George – Interim Financial Services Manager		

Revenue Budget – Quarter 4 Monitoring Report:	Exec – TBA	TBC	Angela George – Interim Financial Services Manager		
Council Performance Plan Quarter 4	Exec – TBA	TBC	Paul Walker – Chief Executive		
Annual Governance Statement	Exec/Council and Audit Committee - TBA	TBC	Angela George – Interim Financial Services Manager		
Growth Strategy	Exec June.	TBC	Julie Betteridge?		
Housing Strategy	Exec June	TBC	Julie Betteridge?		
MTFS	Exec June	TBC	Angela George		
Safeguarding Review	Exec June	TBC			
LDF	Exec June	TBC	John Groves?		